

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

THIS IS AN ABRIDGED PROSPECTUS CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JUNE 11, 2019 ("RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Bid cum Application Form and the RHP from Stock Exchange(s) (as defined below), Member of the Syndicate, Registered Brokers, Collecting Depository Participants ("CDPs"), Registrar to the Issue/ Share Transfer Agents ("RTAs"), Underwriter, and Bankers to the Issue or Self Certified Syndicate Banks ("SCSBs"). You may also download the RHP from the websites of Securities and Exchange Board of India ("SEBI"), Book Running Lead Manager ("BRLM"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE shall collectively be called the "Stock Exchanges") where the Equity Shares are proposed to be listed i.e. www.sebi.gov.in; www.plindia.com; www.bseindia.com; and www.nseindia.com respectively.



K.P.R. AGROCHEM LIMITED

Registered Office: Door No. 8-256, Tata Nagar, Balabhadrapuram – 533 343, Andhra Pradesh, India

Contact Person: Narayana Rao Poluri, Company Secretary and Compliance Officer;

Telephone: +91 8857 237 367/ 236 767; **Fax:** +91 8857 237 333 | **E-mail:** ipo@kprgroup.net; **Website:** www.kpragrochem.com

Corporate Identity Number: U24129AP2007PLC052216

OUR PROMOTERS: PAPA REDDY KOVVURI, VENKATA MUKUNDA REDDY KARRI, RAJASEKHAR REDDY KOVVURI, SATYANARAYANA REDDY KOVVURI (S/O. VEERARAGHAVA REDDY KOVVURI), SATYANARAYANA REDDY KOVVURI (S/O. RAMACHANDRA REDDY KOVVURI) AND CRESCO TECHNOLOGY LLP

ISSUE DETAILS, LISTING AND PROCEDURE

PUBLIC ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF K.P.R. AGROCHEM LIMITED (OUR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE, AGGREGATING UP TO ₹[•] MILLION (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO 2,100 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 12,000,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS AGGREGATING UP TO ₹[•] MILLION (THE "OFFER FOR SALE"). THE ISSUE COMPRISES A NET ISSUE TO THE PUBLIC OF [•] EQUITY SHARES (THE "NET ISSUE") AND A RESERVATION OF [•] EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES FOR ALLOCATION AND ALLOTMENT ON A PROPORTIONATE BASIS (AS DEFINED HEREIN), NOT EXCEEDING 5% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE AND THE NET ISSUE TO THE PUBLIC WOULD CONSTITUTE [•]% AND [•]% RESPECTIVELY, OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

The Equity Shares are proposed to be listed on BSE (Designated Stock Exchange) and NSE. The Price Band advertisement shall be advertised in all editions of English national daily newspaper, Financial Express, all editions of Hindi national daily newspaper, Jansatta and Kakinada editions of Telugu daily newspaper, Neti Andhra, (Telugu being the regional language of Andhra Pradesh, where our registered office is located), each with wide circulation, at least two (2) Working Days prior to the Bid/ Issue Opening Date and shall be made available to the Stock Exchanges for the purpose of uploading on their website. For further details about the "Basis for Issue Price", please refer page 126 of the Red Herring Prospectus.

PROCEDURE

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the GID from the BRLM or download it from the websites of the Stock Exchanges at www.bseindia.com, www.nseindia.com and the BRLM at www.plindia.com.

ELIGIBILITY FOR THE ISSUE – Regulation 26(1) of SEBI ICDR Regulations, 2009

Whether the Company is compulsorily required to allot at least 75% of the net issue to Qualified Institutional Buyers – No.

INDICATIVE TIMELINE

Bid/Issue Opening Date	June 28, 2019*	Initiation of Allotment/ Refunds/ Unblocking of funds from ASBA Accounts	On or about July 08, 2019
Bid/ Issue Closing Date	July 2, 2019**	Credit of Equity Shares to demat accounts of Allottees	On or about July 09, 2019
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about July 5, 2019	Commencement of Trading of Equity Shares on the Stock Exchanges	On or about July 10, 2019

**Our Company and the Selling Shareholders may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid / Issue Opening Date*

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****Our Company and the Selling Shareholders, in consultation with the BRLM, may consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with SEBI ICDR Regulations.**

The above time table is indicative in nature and does not constitute any obligation on the Company or the BRLM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our Equity Shares on the Stock Exchanges are taken within six (6) Working Days of the Bid/Issue Closing Date, the time table may change due to various factors such as market conditions, extension of the Issue Period by the Company or any delay in receiving final listing and trading approval from the Stock Exchanges. The commencement of the trading of Equity Shares will be entirely at the discretion of the Stock Exchanges in accordance with the applicable laws.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on page 18 of the Red Herring Prospectus and “Internal Risk Factors” on page 7 of this Abridged Prospectus.

PRICE INFORMATION OF BRLM

Sr. No.	Issue Name	Issue Size (₹Cr)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30th calendar day from listing	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90th calendar day from listing	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180th calendar day from listing
1.	Rajshree Polypack Limited	35.52	120.00	September 24, 2018	111.05	-5.66% [-10.07%]	-9.95% [-3.95%]	-13.89%* [-6.30%]**

*For the 180th calendar day from listing date, March 23, 2019, it being a Saturday there was no trading. Hence, the closing price of the last day on which trading took place has been considered, i.e. March 20, 2019.

**For the 180th calendar day from listing date, March 23, 2019, it being a Saturday there was no trading. Hence, the closing price of the last day on which trading took place has been considered, i.e. March 22, 2019.

Notes: (1) Issue Size derived from Prospectus, as available. (2) The NIFTY NSE EMERGE is considered as the Benchmark Index. (3) Price on NSE EMERGE is considered for all of the above calculations. (4) For the 90th day, the closing price on NSE EMERGE for the latest trading day has been considered.

BOOK RUNNING LEAD MANAGER



PL Capital Markets Private Limited

Telephone: +91 22 6632 2222; **Facsimile:** +91 22 6632 2229

Email: kpripo@plindia.com, **Investor Grievance ID:** grievance-mbd@plindia.com

Names of Syndicate Member:	Prabhudas Lilladher Private Limited
Registrar to the Issue:	Karvy Fintech Private Limited Tel: +91 40 6716 2222; Fax: +91 40 2343 1551; E-mail: einward.ris@karvy.com
Statutory Auditor to the Company:	MM Reddy & Co., Chartered Accountants
Self Certified Syndicate Banks:	The list of banks is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and updated from time to time.
Non Syndicate Stock Broker:	You can submit Bid cum Application Forms in the Issue to Non Syndicate Stock Brokers at the Non Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning on page 536 of the RHP.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable:	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, the list of the CDPs eligible, as applicable, to accept ASBA Forms at the Designated CDP Locations and Registered Brokers including details such as name and contact details, are provided on the websites of Stock Exchanges at: http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?expandable=6 , http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm updated from time to time. For further details, see “Issue Procedure” beginning on page 536 of the RHP.
Name of credit rating agency and rating grade retained:	Not Applicable
Name of debenture trustee:	Not Applicable

PROMOTERS OF THE COMPANY

Papa Reddy Kovvuri, aged 82 years, is the Chairman and Whole-time Director and a Promoter of our Company. He has experience of over four decades in the agricultural business. He has not had a formal education. He has been on the Board since the incorporation of our Company. As the Chairman and Whole-time Director of our Company, he is involved in the overall administration of existing operations of our Company.

Venkata Mukunda Reddy Karri, aged 57 years, is the Managing Director and a Promoter of our Company. He holds a Bachelor's degree in Arts from Andhra University. He has experience of over two decades in the business of agro-chemical industry and related business. He has been on the Board since the incorporation of our Company. As the Managing Director of our Company, he is involved in the business operations and marketing activities of our Company.

Rajasekhhar Reddy Kovvuri, aged 41 years, is the Whole time Director and Executive Director and a Promoter of our Company. He holds a Bachelor's degree in Science (Computer Science) from University of Madras. He has experience of over a decade in the business of chemical, agrochemical and other related industry. He has been on the Board since the incorporation of our Company. As the Whole Time Director of our Company, he is involved in the strategic planning, project implementation, general management and corporate finance of our Company.

Satyanarayana Reddy Kovvuri (s/o Ramachandra Reddy Kovvuri), aged 40 years, has done his Masters in Business Administration from Maharishi Institute of Management, Hyderabad. He looks after the affairs of Sri Kodandarama Boiled and Raw Rice Mills.

Satyanarayana Reddy Kovvuri (s/o Veera Raghava Reddy Kovvuri), aged 51 years, has passed matriculation and looks after the affairs of Sri Kodandarama Boiled and Raw Rice Mills.

Cresco Technology LLP is constituted for manufacturing and trading related activities. Satyanarayana Reddy Karri, Satyanarayana Reddy Kovvuri and Venkata Dhanasekhar Reddy Karri are the designated partners of Cresco Technology LLP. However, Cresco Technology has not yet commenced any operations. As on the date of the RHP, our Promoters hold 24,488,360 Equity Shares, constituting 28.65% of our Issue issued, subscribed and paid-up equity share capital of our Company.

BUSINESS MODEL - BUSINESS OVERVIEW AND STRATEGY

We are an agri-input Company focused on manufacturing, distribution and retailing of a wide range of crop yield enhancing and protection products. Our product portfolio includes crop protection, crop nutrients, seeds, veterinary feed supplements. Further, in order to secure supply of sulphuric acid, one of our key ingredients, we also ventured into manufacturing of sulphuric acid. We produce sulphuric acid as well as other sulphuric acid based chemicals like LABSA and oleum that have wider applications across industries like agrochemicals, veterinary feed supplements, pharmaceuticals, synthetic detergents etc. Our range of product encompasses products across the agri-value chain viz., from seeds to crop nutrients products to crop protection products and also veterinary feed supplements. We operate three manufacturing facilities viz one each at Balabhadrapuram and Biccavolu in East Godavari district of Andhra Pradesh and one in Koppal district, Karnataka and our seed processing unit is located in Warangal district, Telangana which is operated under our wholly-owned subsidiary, Sri Sai Swarupa Seeds Private Limited. Majority of our sales is from branded products like "FAST" (trademark registered), "MOTOX - 10G" (trademark registered), "SAMRAT ATRAZINE 50% WP" (trademark unregistered) and "MEGA IMIDA" (trademark unregistered) being brands for crop protection; "AJAY (14-35-14)" (trademark registered) and "AJAY (20-20-0)" (trademark registered) being brands for NPK mixture crop nutrient products; "ANNADATA SINGLE SUPER PHOSPHATE" (trademark unregistered) being brand for single super phosphate; "ABHAYA CAL MIX" (trademark registered) being brand for di-calcium phosphate and "APURVA SEEDS" (trademark registered by our Subsidiary) being brand for seeds. To ensure timely supply and availability of our products as well as achieve last mile connectivity with the farmers, we have set-up Company operated depots at 11 locations across India that are established based on the agricultural belts and / or having ease of connectivity with our dealer network. We have also appointed C & F Agents in 4 locations. Our products are distributed from our depots / manufacturing location based warehouses/ C & F Agents to a network of approximately 8,000 dealers spread across various states in India. Further, our Company has also set-up a chain of company operated retail outlets known as Kisan Seva Kendras in the East and West Godavari, Vizianagaram, Srikakulam, Visakhapatnam and Krishna districts of Andhra Pradesh; Warangal district of Telangana; and Koppal, Raichur, Bellary and Gadag districts of Karnataka where our primary manufacturing operations are conducted as a channel of direct sales to our end customers. **Our key competitive strengths:** (i) Wide agri-input product portfolio with presence across the agri-value chain enabling diversification of revenue risk; (ii) Strong and growing distribution network; (iii) Material sourcing capabilities; (iv) Certified manufacturing facilities; and (v) Experience Promoters and management team. **Our key Business strategies:** (i) Enhance product offering; (ii) Geographical expansion; and (iii) Increase our market penetration. For further details please refer to our chapter titled "*Our Business*" beginning on page 180 of the RHP.

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BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience including current/past positions held in other firms
1.	Papa Reddy Kovvuri	Chairman and Whole-time Director	He has experience of over four decades in the agricultural business. He has been on the Board since the incorporation of our Company. He is involved in the overall administration of existing operations of our Company
2.	Venkata Mukunda Reddy Karri	Managing Director	He has experience of over two decades in the business of agrochemical industry and related business. He has been on the Board since the incorporation of our Company.
3.	Rajasekhar Reddy Kovvuri	Whole time Director and Executive Director	He has experience of over a decade in the business of chemical, agrochemical and other related industry. He has been on the Board since the incorporation of our Company.
4.	Venkateswara Rao Gannamani	Non-Executive, Independent Director	He holds a Bachelor's degree in Commerce from Andhra University. He is a member of the Institute of Chartered Accountants of India. He has over 16 years' experience in accounts, finance, taxation and compliance work.
5.	Madhavi Vakala	Non-Executive, Independent Director	She holds a Bachelor's degree in Arts from Nagarjuna University and a Bachelor's degree in Law from Kakatiya University. She is practising as an Advocate with an experience of over 11 years.
6.	Ranga Rao Gadde	Non-Executive, Independent Director	He holds a Bachelor's degree in Science from Nagarjuna University and a Master's degree in Arts from Nagarjuna University. He has over 34 years' experience in insurance.

For further information about our Directors, please refer chapter titled “*Our Management*” beginning on page 222 of the RHP.

OBJECTS OF THE ISSUE

The Issue comprises of a Fresh Issue of [•] Equity Shares by our Company, aggregating up to ₹ 2,100.00 million (“**Fresh Issue**”) and an Offer for Sale of up to 12,000,000 Equity Shares by the Selling Shareholders aggregating up to ₹ [•] million.

The Selling Shareholders will be entitled to the proceeds of the Offer for Sale after deducting their proportion of Issue related expenses. Our Company will not receive any proceeds of the Offer for Sale.

Our Company intends to utilize the Net Proceeds (after deducting the proceeds from the Offer for Sale and the Issue related expenses to the extent payable by our Company) for the following objects:

(₹ in million)

Sr. No.	Particulars	Amount
1.	Repayment/prepayment, in full or part, of certain borrowings availed by our Company;	300.00
2.	To meet additional working capital requirement of our Company;	1,200.00
3.	General corporate purposes*	[•]

*to be finalized upon determination of Issue Price

For further details, see “*Objects of the Issue*” beginning on page 117 of the RHP.

Details of means of finance: Our Company shall utilise the entire Net Proceeds for the objects as stated above. The fund requirements described above are proposed to be entirely funded from the Net Proceeds. Further, in the event of a shortfall in raising the requisite capital from the Net Proceeds, towards meeting the Objects of the Issue, the extent of the shortfall, if any, will be met from internal accruals or debt.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of Monitoring Agency: HDFC Bank Limited

Terms of Issuance of Convertible Security, if any: Not Applicable

Shareholding pattern of the Company as on the date of RHP:

Sr. No.	Particulars	Pre-Issue no. of shares	% holding of pre-Issue
1.	Promoters and Promoter Group	61,547,480	72.02
2.	Public	23,916,520	27.98
	TOTAL	85,464,000	100

Number of Equity Shares proposed to be sold by Selling Shareholders – Upto 12,000,000 Equity Shares

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RESTATED FINANCIAL INFORMATION

RESTATED STANDALONE FINANCIAL INFORMATION

(₹ in million, except for share data, percentages or as otherwise stated)

Particulars	For the Year/Period Ended					
	December 31, 2018	March 31, 2018	March 31, 2017	March 31, 2016	March 31, 2015	March 31, 2014
Total income	4,631.35	5,734.90	5,640.17	5,544.92	5,769.57	5,958.96
Profit before tax and exceptional items	343.88	362.81	263.34	349.85	383.49	455.14
Net Profit after tax for the period	265.81	282.56	217.57	234.62	270.31	269.04
Equity share capital	854.64	854.64	854.64	854.64	854.64	854.64
Other Equity	1,591.67	1,325.85	1,043.29	825.73	642.54	419.28
Net worth	2,412.59	2,155.45	1,877.41	1,658.43	1,497.18	1,273.92
Basic earnings per share (₹)	3.11	3.31	2.55	2.75	3.16	3.15
Diluted earnings per share (₹)	3.11	3.31	2.55	2.75	3.16	3.15
Return on net worth (%)	11.02	13.11	11.59	14.15	18.05	21.12
Net asset value per share (₹)	28.23	25.22	21.97	19.41	17.52	14.91

RESTATED CONSOLIDATED FINANCIAL INFORMATION

(₹ in million, except for share data, percentages or as otherwise stated)

Particulars	For the Year/Period Ended					
	December 31, 2018	March 31, 2018	March 31, 2017	March 31, 2016	March 31, 2015	March 31, 2014
Total income	4,832.76	6,008.22	5,907.00	5,814.10	6,005.68	6,159.08
Profit before tax and exceptional items	356.47	378.34	275.98	362.84	402.02	475.00
Net Profit / (Loss) after tax for the period	275.90	296.52	227.41	243.07	282.28	286.56
Equity share capital	854.64	854.64	854.64	854.64	854.64	854.64
Other equity	1,669.36	1,393.44	1,096.80	868.88	677.75	444.60
Net worth	2,490.29	2,223.04	1,930.92	1,701.59	1,532.39	1,299.24
Basic earnings per share (₹)	3.23	3.47	2.66	2.84	3.30	3.35
Diluted earnings per share (₹)	3.23	3.47	2.66	2.84	3.30	3.35
Return on net worth (%)	11.08	13.34	11.78	14.29	18.42	22.06
Net asset value per share (₹)	29.14	26.01	22.59	19.91	17.93	15.20

INTERNAL RISK FACTORS

Below mentioned risks are the top ten (10) risk factors as per the RHP:

1. Our Company, Promoters, Directors are involved in certain legal proceedings. An adverse outcome in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
2. Our Company has sought compounding of certain offences under provisions of the Companies Act. While our Company has filed the aforesaid compounding applications, the concerned authorities may not accept our application to compound the offence, may levy applicable penalty and also initiate other appropriate actions under the Companies Act.
3. Agrochemical business is subject to extensive regulations, environmental and health and safety laws and regulations, which may subject us to increased compliance costs. In the past, the relevant authorities have imposed certain fines on the Company and/or Company has paid compounding fees due to inspection of regulatory authorities and towards settling of deficiencies in our products. If we fail to comply with the regulations prescribed by the authorities of the jurisdictions in which we operate, our business, results of operations, cash flows and financial condition could be adversely affected.
4. In the past, certain survey operations were carried out by the Income Tax Department under section 133A of the IT Act against our Company, pursuant to which, certain appeals are pending before the Commissioner of Income Tax (A)-2, Visakhapatnam. Any adverse determination by the tax authorities in this matter could increase our tax liability.
5. We have high working capital requirements and if we are unable to secure financing for our working capital requirements, there may be an adverse effect on our business, growth prospects and results of operations.
6. Any defect in our products, may result in our manufacturing license being withdrawn and we could become liable to customers, suffer adverse publicity and incur substantial costs which in turn could adversely affect the value of our brand, and our sales could diminish if we are associated with negative publicity. Further any alleged claims relating defect in our products could materially and adversely affect our business, financial conditions and results of operations.
7. We are subject to strict quality requirements, regular inspections and audits, and any failure to comply with quality standards may lead to cancellation of existing and future orders and could negatively impact our reputation and our business and results of operations and prospects.
8. Our Promoters and Directors have pecuniary or equity interests in certain of our Group Entities, which may under their constitution be allowed to enter into similar businesses as our Company, which may create a conflict of interest. Further, we do not enjoy contractual protection by way of a non-compete or other agreement or arrangement with such Group Entities.
9. We have certain contingent liabilities and our financial condition and profitability may be adversely affected if any of these contingent liabilities materialize.
10. We do not own our corporate logo and the trademarks for our products. We have made applications for registration of trademarks for our products and until we receive the registration, the trademarks for our products enjoy limited legal protection and our ability to use the trademarks and logo may be impaired

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION****A. Total number of outstanding litigations against the Company and amount involved:***(₹ in million approximately)*

Nature of the cases	No. of cases outstanding	Amount involved
Criminal cases	17	Not ascertainable
Civil cases	1	10.00
Compounding proceedings	3	Not ascertainable
Direct Tax proceedings	4	124.96
Indirect Tax proceedings	24	244.72

B. Brief detail of top 5 Material outstanding litigations against the Company and amount involved:

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
1	Criminal complaint bearing No. 732 of 2014 for violation of violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	The State of Karnataka through Director of Agricultural and Inspector of fertilisers	Pending	Not ascertainable
2	Criminal complaint bearing No. 268 of 2017 for violation of violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	The Government of Andhra Pradesh through Assistant Director of Agriculture	Pending	Not ascertainable
3	Criminal case bearing No. 2192/14 of 2014 for violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	Arun B.C through Agriculture Officer and Fertiliser Inspector	Pending	Not ascertainable
4	Criminal complaint bearing No. 1928 of 2014 for violation of violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	The State of Andhra Pradesh through Assistant Director of Agriculture	Pending	Not ascertainable
5	Criminal complaint bearing No. 1926 of 2014 for violation of violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	The State of Andhra Pradesh through Assistant Director of Agricultural	Pending	Not ascertainable

C. Regulatory Action, if any - disciplinary action taken by SEBI or Stock Exchanges against the Promoters / Group Companies in the last 5 financial years including outstanding action: NIL**D. Brief details of outstanding criminal proceeding against Promoters:**

- Global Adsorbents Private Limited has filed a criminal petition bearing No. 110265 of 2016 against one of our Group Entities, K.P.R. Industries, our directors, Papa Reddy Kovvuri, Venkata Mukunda Reddy Karri, Rajasekhar Reddy Kovvuri and others before the Chief Metropolitan Magistrate, Calcutta under section 420, 406 and 422 of the Indian Penal Code, 1860.
- Graphite India Limited has filed a criminal complaint no. 2041 of 2016 against one of our Group Entities, K.P.R. Industries and our directors Papa Reddy Kovvuri, Venkata Mukunda Reddy Karri, Rajasekhar Reddy Kovvuri and others before the Judicial Magistrate, First Class, Nashik under section 138 read with section 142 of the Negotiable Instruments Act, 1881.
- Padala Venkata Ramareddy has filed a criminal revision case bearing no. 1576/2014 against some of our directors i.e. Venkata Mukunda Reddy Karri, Satyanarayana Reddy Kovvuri (s/o. Veera Raghava Reddy) and others before the High Court of Hyderabad under section 372 of the Criminal Procedure Code.

ANY OTHER IMPORTANT INFORMATION AS PER BRM/ISSUER : NIL**DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the RHP is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued thereunder, as the case may be. We further certify that all statements in the RHP are true and correct.

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